How to Do Historical Research and Analysis: The Indian Removal Act and Westward Expansion in the Nineteenth Century

Time: 45 mins | Grade Level: 9-12

Description: Brief introduction to doing historical research and reading primary and secondary sources, centered around the process of Native American removal from Georgia specifically and the Southern states in general. Analyze sources for information and perspective. Consider how these perspectives influenced US and state policies and laws affecting Native American lands. Identify key figures relating to these policies and processes.

Standards: SSUSH7a, SSUSH7d, L9-10WHST7, L9-10WHST8, L9-10WHST9, L11-12WHST8, L11-12WHST7, L11-12WHST8, L11-12WHST9

Objectives: Participants learn the intentional planning and process of the federal and state removal of Native Americans east of the Mississippi River to lands in the western United States. Participants learn the various perspectives surrounding the issue of Native American removal. Participants learn to critically analyze primary and secondary sources related to this topic. Participants learn the role of slavery and geographical expansion in the state-sponsored expulsion of Native Americans from their lands.

Supplies: Paper and/or slideshow.

Bibliography: See appendix.

Essential Questions:

- 1. What and who were the driving forces behind the removal of Native Americans from their lands?
- 2. Why did people advocate for the expulsion of Native Americans?
- 3. How did Native Americans respond to forced expulsion?
- 4. How did the system of slavery impact US policy regarding Native Americans and their lands?
- 5. What legal methods and processes were used to dispossess Natives of their lands?
- 6. How do the Indian Removal Act of 1830 and the forced expulsion of Native Americans impact the United States today?

Sample Script

Today, we will be learning about the policies and processes related to the Indian Removal Act of 1830, which was signed by President Andrew Jackson and enacted by President Martin van Buren in the latter half of the decade. We will use both primary and secondary sources to analyze the perspectives and motivations of those involved with Native American expulsion, particularly in the southern region of the United States with special focus on Georgia. We will also examine the consequences of the state-sponsored expulsion of Native Americans, specifically the Muscogee-Creek and Cherokee nations.

Intro Discussion:

What is a primary source? What are some examples of primary sources?

- A primary source is any first-hand account of an event or topic from someone who had a direct connection with it or that was created at the time of the event.
- Some examples include diaries, legal documents, photographs, drawings, maps, census data, contemporary newspaper articles (written at the time), and letters.

What is a secondary source? What are some examples of secondary sources?

- A secondary source uses primary sources to analyze or interpret historical data or events. It is not a source written by someone with a direct connection to a topic or event.
- Some examples include books about historical events and processes, scholarly journal articles that are peer-reviewed, documentaries, and encyclopedia entries.

How can you access a primary or secondary source?

 Via the Internet (websites such as the Library of Congress, National Archives and Records Administration, and the Digital Public Library of America for primary sources; databases like

- JSTOR and Project Muse for scholarly articles and book reviews; online encyclopedias like the New Georgia Encyclopedia for a mix of both sources.)
- Visits to archives in person (ex. The Georgia Archives in Morrow or the University of Georgia Special Collections Libraries)

What are archives, and why do they exist? How can we access and use them as researchers?

- An archive is a collection of historical documents or records that provide information about a place, person, event, institution, group of people, or historical process. The place where one can access these collections is also called an archive. Some examples of archival institutions in Georgia are the state archive in Morrow and the University of Georgia Special Collections Libraries in Athens.
- Archives exist to gather and organize historical documents and data so researchers can interpret the past. Historical documents and records are often used as evidence to support a researcher's argument and analysis.
- Each archive has different policies and procedures in place to ensure the safety of researchers, staff, and the collections. Always visit the archival institution's website or contact them directly before requesting research materials.
- Archives are used by a variety of patrons for many different reasons. Many utilize archival materials for family histories and genealogical research. Scholars, such as historians, use archival primary sources as evidence for articles and books. Other patrons include lobbyists, lawyers, and activists, just to name a few.

How can we evaluate sources for historical evidence while also considering perspectives and motivations of the sources' authors?

Activity 1: Primary Source Analysis

Here, I have several primary sources about the forced expulsion of Native Americans from their Georgia homelands. Get into small groups and use the provided worksheet to identify the source, its author, and the author's point-of-view. Please analyze the information included in the source. Pay close attention to who is writing the source and what their motivations might be for writing it. After [x amount of time], we will come back together as a class and discuss your answers.

Some Primary Sources for Activity:

- "Orders No. [25] Head Quarters, Eastern Division Cherokee Agency, Ten. May 17, 1838. [n. p. 1838]." *Library of Congress*. https://www.loc.gov/resource/rbpe.1740400a/.
- "President Andrew Jackson's Message to Congress 'On Indian Removal' (1830)." *National Archives and Records Administration*. https://www.archives.gov/milestone-documents/jacksons-message-to-congress-on-indian-removal.
- "Treaty of New Echota (1835)." National Museum of the American Indian.
 https://americanindian.si.edu/static/nationtonation/pdf/Treaty-of-New-Echota-1835.pdf.
- "Communications." *The Cherokee Phoenix*. Georgia Historic Newspapers. March 13, 1828. Page 2. https://gahistoricnewspapers.galileo.usg.edu/lccn/sn83020866/1828-03-13/ed-1/seq-2/.
- "The Creek War: Westward Ho!" *The Southern Banner*. Georgia Historic Newspapers. July 16, 1836. Page 2. https://gahistoricnewspapers.galileo.usg.edu/lccn/sn82014069/1836-07-16/ed-1/seq-2/.

Questions:

- Who is the author?
- Who is the audience?
- What is the author's argument and motivation?
- Is the author misrepresenting the historical facts? If so, why do you think the author did this?
- Compare this text to the other primary sources. What are the differences, and how might those differences show a more complete or "fuller" history of these events?

Native Expulsion Timeline: https://www.okhistory.org/research/airemoval

Year	Event	Magning
		Meaning Prior to this if Notive Americans
1802	Georgia Compact or	Prior to this, if Native Americans
	Compact of 1802:	left their land in what now makes
	President Thomas	up all of Georgia, the land would
	Jefferson promised to	have become property of the
	relinquish Native land title	federal government. After the
	in the State of Georgia.	Georgia Compact, this land
		became part of the State of
		Georgia. The Georgia Compact
		also created the states of Alabama
		and Mississippi.
1803	Louisiana Purchase	The United States acquired
		828,000 square miles of land west
		of the Mississippi River from
		France.
1812	Approximately one-fourth	It is important to note the diversity
	of the Cherokee Nation	of opinions in response to the idea
	voluntarily migrated to	of leaving ancestral lands among
	Arkansas Territory.	not only the Cherokee, but also
	Later that year, Congress	other native nations. While many
	organized the Territory of	Native Americans resisted
	Missouri.	expulsion, some chose to
		voluntarily leave their homelands
		before forced removal. Learn more
		about the Cherokee Nation's
		history here:
		https://www.cherokee.org/about-
		the-nation/history/.
1817	Sixty-seven Cherokee	Here again, it is necessary to note
	chiefs signed the	that there were differing opinions
	Turkeytown Treaty with	within native tribes, just as there
	representatives of the	were differing opinions about
	United States. Most of the	expulsion among white settlers.

Cherokee tribe, however, opposed this treaty. 1820 After a coalition of Choctaw chiefs and warriors¹ signed Treaty of Doak's Stand, a portion of the Choctaw Nation (Mississippi) was removed to southwest Arkansas Territory. This was the first of the removal treaties involving the Choctaw. 1821, The first Treaty of Indian Springs was signed, Choctaw Chiefs and "swapped" a portion of Choctal land for a portion of land west the Mississippi River. The language of the treaty is steeped paternalism and should be supplemented with other source regarding the matter to get the picture of this event from multiportation.complete the picture of this event from multiportation.complete the picture of this event from multiportation.complete the Mississippi River. The language of the treaty is steeped paternalism and should be supplemented with other source regarding the matter to get the picture of this event from multiportation.complete the picture of the picture of this event from multiportation.complete the picture of the picture of this event from multiportation.complete the picture of the picture	of
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1825 Springs was signed, land east of the Flint River to	e
	he
ceding most of the State of Georgia. These treaties	S
Muscogee-Creek land to were very controversial among	g the
the State of Georgia. This Muscogee-Creek Nation at the	;
1821 treaty was time. The treaties were signed	by
invalidated. A similar Chief William McIntosh and of	ther
treaty was signed in 1825 Creek representatives against	he
and ceded all other wishes of most of the nation.	
Muscogee land to the William McIntosh was also a	
State of Georgia. cousin of George McIntosh Tr	oup,
the governor of Georgia from	
1823 to 1827. Because William	
McIntosh signed the 1825 trea	n
against the opposition of much	
the Muscogee Nation, the Cre-	ty
National Council ordered his	ty ı of
execution in 1825. 1821 Treat	ty ı of

 $^{^1\,\}text{See linked treaty for a complete list:}\,\,\underline{\text{https://www.choctawnation.com/wp-content/uploads/2022/03/1820treaty-of-doaks-stand.pdf.}$

		https://cdm17279.contentdm.oclc. org/digital/collection/kapplers/id/2 9461/rec/1 and https://cdm17279.contentdm.oclc. org/digital/collection/kapplers/id/2 9460/rec/1. 1825 Treaty: https://treaties.okstate.edu/treaties/ treaty-with-the-creeks-1825-0214.
1828	Andrew Jackson was elected president.	
1830	The Indian Removal Act passed Congress. The Treaty of Dancing Rabbit Creek called for the removal of Choctaws from Mississippi. This removal began in 1831, and the Choctaw became the first of the Five Civilized Tribes ² to be removed by force.	This was the first land treaty carried into action under the Indian Removal Act. This was the last major land cession treaty signed by the Choctaw. Read the treaty here: https://www.choctawnation.com/w p-content/uploads/2022/03/1830treaty-of-dancing-rabbit-creek.pdf .
1832	President Andrew Jackson was reelected. The Treaty of Pontotoc Creek stipulated the removal of the Chickasaw from Mississippi.	View the Treaty of Pontotoc Creek here: https://www.loc.gov/resource/rbpe .23102100/?st=text . Learn more about the expulsion of the Chickasaw Nation here: https://www.chickasaw.net/ournation/history.aspx .
1834	Muscogee Creek Nation began voluntary removal	Here again, we can see that not all members of the Muscogee Nation held the same opinions about

² The term "Five Civilized Tribes" refers to five prominent Native American nations in the US Southeast: the Cherokee, the Muscogee-Creek, the Choctaw, the Chickasaw, and the Seminole. The use of the word "civilized" refers to the perception that these five nations were assimilating into white American society. This language is rooted in paternalism and colonialism. Learn more here:

 $\underline{https://www.okhistory.org/publications/enc/entry.php?entry=FI011.}$

	from homelands in	removal. Some felt that it was
	Georgia and Alabama.	better to leave on their own terms
		rather than be forcibly removed. A
		larger number, though, did not
		want to leave at all.
1835	The Treaty of New Echota	View the Treaty of Echota here:
	allowed for the removal of	https://americanindian.si.edu/static
	all Cherokees east of the	/nationtonation/pdf/Treaty-of-
	Mississippi River.	New-Echota-1835.pdf.
1836	The U.S. government used	The State of Georgia and the
	the Indian Removal Act to	federal government decided that
	force remaining members	allowing Native Americans to
	of the Muscogee Creek	leave on their own terms took too
	Nation from their	long and, instead, instituted forced
	homelands.	expulsion to seize native land.
		Although the Trail of Tears is
		discussed for the Cherokee Nation,
		it is also necessary to recognize
		that this event included Native
		Americans of the other four
		nations in the Southeastern US,
		including the Muscogee. Learn
		more about the forced expulsion of
		the Muscogee Nation here:
		https://www.nps.gov/ocmu/learn/h
		istoryculture/upload/Accessible-
		Muscogee-Creek-Removal.pdf.
1838-	The Trail of Tears began	This forced expulsion involved the
1839	for the Cherokee Nation.	removal of 16,000 Cherokee, and
		approximately 4,000 Cherokee
		died on the Trail of Tears. Learn
		more here:
		https://www.nps.gov/articles/the-
		<u>trail-of-tears-and-the-forced-</u>
		relocation-of-the-cherokee-nation-
		teaching-with-historic-places.htm.

Optional Video: Worcester v. Georgia Case Brief Summary

https://www.youtube.com/watch?v=C-iBhamdgdg

This is a short video explaining an important United States Supreme Court decision. As you are watching, consider the following questions:

- Why is this court case important?
- Did this decision reverse the Supreme Court's holding in *Cherokee Nation v. Georgia* (1831)?
- How do you think *Worcester v. Georgia* (1832) impacted the legality of the Indian Removal Act (1830)?

Optional Take-Home Assignment: Essay

Using primary sources such as the ones we looked at in class today, write a 500 to 1,000-word essay explaining the federal and state governments' motivations for the forced expulsion of Native Americans from Georgia and the consequences of this policy on those Native Americans. Be sure to cite the primary sources used in a bibliography. (Use whichever citation style you prefer. Most historians use Chicago Turabian citations with either footnotes or endnotes.)

Here are a few websites that may have potential primary sources:

- https://www.loc.gov/
- https://www.archives.gov/
- https://americanindian.si.edu/
- https://gahistoricnewspapers.galileo.usg.edu/
- https://www.georgiaarchives.org/
- https://www.atlantahistorycenter.com/learning-research/search-the-collections/
- https://www.libs.uga.edu/scl/research/collections
- https://digitalarchives.columbusstate.edu/

- https://digital.archives.alabama.gov/
- https://da.mdah.ms.gov/browse-all
- https://www.georgiahistory.com/research/search-our-collection/